

KH-Gold Refinery GmbH & Co.KG

Frankfurter Str. 2, 65451 Kelsterbach



RWA BANK CONFIRMATION LETTER VIA MT199

DATE: ..Day, Month, 2016

From: _____[BUYER NAME]_____ - The Buyer

To: _____[SELLER NAME]_____ - The Seller.

We, (Paying Bank Name), at (Address), as per instructions of our client, (Bank Account Name), hereby confirm with full banking responsibility that our client herein-referenced Account Holder, (Bank Account Name), as of January2016, has, on deposit, in the Account Number _____, cash funds/Credit line in the total amount of EURO/USD XXX,000,000.00 (XXXX Million Euro's/USD).

Further, we confirm that the funds are legally owned by our client herein-referenced Account Holder, (Bank Account Name); of good, clean and non-criminal origin and that they are unencumbered and freely disposable. We confirm that our Account Holder has full custody over the cash funds in their account and the funds shall remain reserved under their exclusive instructions.

We have been instructed by our client, (Bank Account Name), to confirm via MT199 that these funds will be reserved by them for the payment of any delivered commodity under Contract Code _____(edit) as per the delivery terms and conditions.

We do hereby authorize the recipient Bank Officer to confirm with our Bank, (Sending Bank Name), at (Address), and the undersigned officers on a bank-to-bank basis, the availability and authenticity of this Bank Comfort Letter.

FOR AND ON BEHALF OF (Sending Bank Name).

[BANK SEAL]

BANK OFFICER'S SIGNATURE

MR.

TITLE:

OFFICER NUMBER:

BANK OFFICER'S SIGNATURE

MR.

TITLE:

OFFICER NUMBER: