

KH-Gold Refinery GmbH & Co.KG

Frankfurter Str. 2, 65451 Kelsterbach



BANK LETTER

BANK PROOF OF FUNDS SWIFT BY MT799

VIA SWIFT MT799 PROOF OF FUNDS

WE, _____ DOMICILED AT _____
_____, HEREBY ISSUE OUR IRREVOCABLE,
UNCONDITIONAL AND CONFIRMABLE WITH FULL BANK RESPONSIBILITY AND LIABILITY THAT OUR
CLIENT HAS DEPOSITS WITH OUR BANK THE SUM OF US\$ 00,000,000.00 (..... MILLION
UNITED STATES DOLLARS).

THESE FUNDS ARE CLEAN, CLEARED OF NON-CRIMINAL ORIGIN AND FREE OF ANY LIENS AND
ENCUMBRANCES AND ARE AVAILABLE TO THE CLIENT WITHOUT ANY RESTRICTIONS.

FURTHER THIS LETTER CONFIRM THAT WE HAVE IRREVOCABLY AND UNCONDITIONALLY PLACED
AN ADMINISTRATIVE BLOCK ON THESE FUNDS IN FAVOUR OF _____
_____(NAMED BENEFICIARY) FOR A PERIOD OF SEVEN
DAY (7 DAYS) ACCORDING TO TRANSACTION CODE: _____ FOR THE PURCHASE
OF GOLD AND THE FUNDS WILL REMAIN UNENCUMBERED DURING THIS PERIOD.

THIS INSTRUMENT IS IRREVOCABLE, UNCONDITIONAL AND VERIFIABLE & CONFIRMABLE BY
RESPONSIBLE BANK INQUIRY, VIA SWIFT ONLY.

KH-Gold Refinery GmbH & Co.KG

Frankfurter Str. 2, 65451 Kelsterbach



THIS IS AN OPERATIVE BANK INSTRUMENT AND IS SUBJECT TO THE UNIFORM CUSTOM AND PRACTICE

1993 REVISION) UNDER INTERNATIONAL CHAMBER OF COMMERCE PUBLICATION NUMBER 500/600 AS IT

PERTAINS TO SUCH CREDIT

FOR AND ON BEHALF OF (Sending Bank Name).

BANK SEAL

BANK OFFICER'S SIGNATURE

MR:

TITLE:

OFFICER NUMBER:

BANK OFFICER'S SIGNATURE

MR:

TITLE:

OFFICER NUMBER: