

KH-Gold Refinery GmbH & Co.KG

Frankfurter Str. 2, 65451 Kelsterbach



SWIFT MT 103 FORMAT (FIELD 72)

FROM:

BANK NAME:
BANK ADDRESS:
PHONE NUMBER:
FAX NUMBER:
SWIFT:
BANK OFFICER:
ACCOUNT NUMBER:
ACCOUNT NAME:
ACCOUNT SIGNATORY:

BY THE ORDER OF TRANSACTION CODE:
BUYER'S CODE SELLER'S CODE:

TO:

BANK NAME:
BANK ADDRESS:
PHONE NUMBER:
FAX NUMBER:
SWIFT:
BANK OFFICER:
ACCOUNT NUMBER:
ACCOUNT NAME:
ACCOUNT SIGNATORY:

WE, (BANK NAME OF BUYER) HEREBY PRESENT OUR IRREVOCABLE, ASSIGNABLE, DIVISIBLE, TRANSFERABLE AND CALLABLE CASH-BACKED SWIFT WIRE TRANSFER MT103 (FIELD 72) IN YOUR FAVOUR FOR THE ACCOUNT OF ACCOUNT NUMBER, ON BEHALF OF(NAME OF BUYER) IN THE AMOUNT OF US\$(..... MILLION UNITED STATES DOLLARS) / EURO(.....MILLION EURO) FOR THE TRANSACTION CODE; BUYER'S CODE; SELLER'S CODE: THIS CONDITIONAL PAYMENT IS CONTINGENT UPON THE ASSAY REPORT AND ALL OTHER DOCUMENTS BEING PROVIDED BY YOU IN ACCORDANCE WITH TERMS AND CONDITIONS SPECIFIED IN THE SALES AND PURCHASE AGREEMENT.

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WE HEREBY CONFIRM THAT THE FUNDS ARE GOOD, CLEAN AND CLEARED FUNDS OF NONCRIMINAL ORIGIN AND ARE FROM A LEGAL SOURCE.

THIS IRREVOCABLE S.W.I.F.T. IS A BINDING FULLY PERFORMED DUE BILL AND IS IMMEDIATELY CALLABLE ON US FOR CASH PAYMENT AGAINST SELLER'S BANK TRANSMISSION OF THE ASSAY REPORT AND ALL RELEVANT DOCUMENTS AS SPECIFIED IN THE SALES AND PURCHASE AGREEMENT.

THIS CONDITIONAL, IRREVOCABLE, ASSIGNABLE, DIVISIBLE, TRANSFERABLE AND CALLABLE S.W.I.F.T. WIRE TRANSFER OF CASH FUNDS HAVE IRREVOCABLY BEEN RESERVED IN FAVOR OF XXXXXXXXXXXXXXXX., AND / OR ASSIGNS, AND IS VALID FOR FIFTEEN (15) BANKING DAYS FROM FINAL BANK TO BANK VERIFICATION..

THIS IS AN OPERATIVE INSTRUMENT AND IS SUBJECT TO THE UNIFORM COMMERCIAL CODE AS IT RELATES TO BANK CREDIT INSTRUMENTS.

THE UNDERSIGNED PARTIES HAVE AGREED WITH THE ABOVE TEXT OF THE S.W.I.F.T. 103 FIELD 72.

BANK OFFICER:

NAME:

Title:

PIN:

PLACE;DATE:

BANK OFFICER:

NAME:

Title:

PIN:

PLACE;DATE: