

KH-Gold Refinery GmbH & Co.KG

Frankfurter Str. 2, 65451 Kelsterbach



From: Buyer

To: KH-Gold Refinery

Date:.....

Letter Of Intent (LOI)

We, ...Seller hereby confirms with full legal and corporate responsibility and under full legal and corporate responsibility and under penalty of perjury that we are ready, willing and able to purchase the commodity stated below in the quantity and for the price as specified in the Terms and Conditions stated below.

Commodity: Aurum (AU), Gold

Form:

Purity:

Country of Origin:

Actual location:

Quantity:

Contract Length:

Purchase Price: Based on the second London fixing of the London Bullion Market (LBMA)

Gross: LBMA – X%

Net: LBMA – X%

Commission:

Seller side: X %, paid by the Seller

Buyer side: X %, paid by the Buyer

Delivery Terms : CIF, Buyer Airport Free trade zone

Delivery Schedule :

Destination port: Airport Free zone (Buyer choice)

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Refinery : Buyer choice
Method of Payment: MT 103, After assay report Buyer refinery
Contract length:

Procedures:

1. KH-Gold Refinery issue the Soft Corporate Offer (SCO)
2. Buyer issue Letter of Intent (LOI)
3. KH-Gold Refinery issue Full Corporate Offer (FCO)
4. After mutual agreement, KH-Gold Refinery issue a Non-disclosure & non-circumvention agreement (NCNDA)
5. After verification of the document, Buyer completes NCNDA with all involved persons from Buyer side
6. Buyer returns FCO and NCNDA signed and sealed to KH-Gold Refinery
7. KH-Gold Refinery issue draft Sales and Purchase Agreement (SPA)
8. After mutual agreement, KH-Gold Refinery and Seller sign and seal the SPA with full banking coordinates
9. Bank to Bank: Buyers bank Bullion Officer deals directly with sellers bank Bullion officer

This LOI is validbusiness days from date of issue.

Best regards

KH-Gold Refinery GmbH & Co.KG (Seal and signature)

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Date, place

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