

**KH-Gold Refinery GmbH & Co.KG**

Frankfurter Str. 2, 65451 Kelsterbach



From: KH-Gold Refinery

Date: .....,2016

To: Seller

## Soft Corporate Offer (SCO)

I,.....(Name)....., .....(Position)...., .....(Company)....., do hereby confirm with full legal and corporate responsibility and under the rules and under the rules and regulations of the International Chamber of Commerce (ICC), that we are ready, willing and able to sell and deliver Gold, under the following terms and conditions:

### Product Description:

Commodity: Aurum (AU), Gold

Form: .....

Purity: .....

Country of Origin: .....

Actual location: .....

Quantity: .....

Contract Length: .....

Purchase Price: Based on the second London fixing of the London Bullion Market (LBMA)

Gross: LBMA – X%

Net: LBMA – X%

Commission: Seller Side: X %, paid by the Seller Side

Buyer Side: X %, paid by the Buyer Side

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Delivery Terms : .....

Delivery Schedule : .....

Destination port: Airport Free zone (Buyer choice)

Refinery : Buyer choice

Method of Payment: MT 103, after assay report Buyer refinery

Contract length: .....

**Procedures:**

1. KH-Gold Refinery issue the Soft Corporate Offer (SCO)
2. Seller issue Letter of Intent (LOI)
3. KH-Gold Refinery issue Full Corporate Offer (FCO)
4. After mutual agreement, KH-Gold Refinery issue a Non-disclosure & non-circumvention agreement (NCNDA)
5. After verification of the document, Buyer completes NCNDA with all involved persons from Buyer side
6. Buyer returns FCO and NCNDA signed and sealed to KH-Gold Refinery
7. KH-Gold Refinery issue draft **Sales and Purchase Agreement (SPA)**
8. After mutual agreement, KH-Gold Refinery and Buyer sign and seal the SPA with full banking coordinates
9. Bank to Bank: Buyers bank Bullion Officer deals directly with Sellers bank Bullion officer

Best regards

Seller's seal and signature:

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Date, place

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